

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754
 EMAIL : Saravut.ta@rhbgroup.com

Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนลบ ดัชนีนิคเกอิ ตลาดหุ้นญี่ปุ่นตั้งลง
 ไป 5.8% รวม 2 วันที่ผ่านมาปรับลงไปเกือบ 8% เรียกได้ว่า ปรากฏการณ์ Yen
 carry trade กลับมากดดันตลาดหุ้นญี่ปุ่นปรับฐานรุนแรงที่สุดในรอบหลายปี
 นอกจากนี้ตลาดหุ้นเกาหลีใต้ และได้วันร่วงลงราว 3-4% จากแรงขายหุ้นกลุ่ม
 เทคโนโลยีที่เราเคยเตือนหลายครั้งแล้วว่า จะเกิดฟองสบู่แตก ทั้งนี้ตลาดหุ้นสหรัฐฯ
 เป็นผู้นำปรับตัวลง หลังข้อมูลภาคการผลิตเดือนค.ค. ปรับตัวลงแรงกว่าคาด จาก
 การหดตัวของคำสั่งซื้อใหม่และการจ้างงานในภาคการผลิตที่หดตัวลง ส่งผลให้
 ตัวเลขผู้ยื่นขอสวัสดิการว่างงานรายสัปดาห์ที่ผ่านมา ปรับขึ้นแตะระดับสูงสุดใน
 รอบ 1 ปี หากตัวเลขอัตราการว่างงานสหรัฐฯ พุ่งขึ้นไปเหนือระดับ 4.1% ก็จะเป็น
 ปัจจัยเร่งให้เฟดปรับลดอัตราดอกเบี้ยในอัตราที่เร็วขึ้น

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนลบ ถือว่าตลาดหุ้นไทยปรับตัวลง
 น้อยเป็นอันดับที่ 2 ในภูมิภาค จากราคาหุ้นที่ไม่แพง และเป็นตลาดหุ้นที่มีหุ้นกลุ่ม
 เทคโนโลยี น้อย แต่ต้องระวังแรงขายหุ้นกลุ่มพลังงานและโรงกลั่น เนื่องจากเรามองว่า
 กลุ่มโอเปกจะเริ่มต้นปรับเพิ่มกำลังการผลิตตั้งแต่เดือนต.ค. 2567 เป็นต้นไป
การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ข้ามแถว ๆ 1,320 จุด แนะนำ ขายเพื่อหวังผล
 ชั่วกลับเมื่ออ่อนตัวลงแถว ๆ 1,307 จุด หุ้นที่แนะนำ TRUE, ADVANC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 823 จุด น่าจะถอยกลับลงไปที่ตั้งหลักใหม่แถว ๆ 812 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 823-812 จุด รับรู้กำไร

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Kuala Lumpur	Singapore
RHB Investment Bank Bhd Level 3A, Tower One, RHB Centre Jalan Tun Razak Kuala Lumpur Malaysia Tel : +(60) 3 2302 8100 Fax : +(60) 3 2302 8134	RHB Bank Berhad (Singapore branch) 90 Cecil Street #04-00 RHB Bank Building Singapore 069531 Fax: +65 6509 0470
Jakarta	Bangkok
PT RHB Sekuritas Indonesia Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel: +6221 509 39 888 Fax : +6221 509 39 777	RHB Securities (Thailand) PCL 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax : +(66) 2 088 9799

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